

# The Global Rise of Nonprofit News & Collaboration





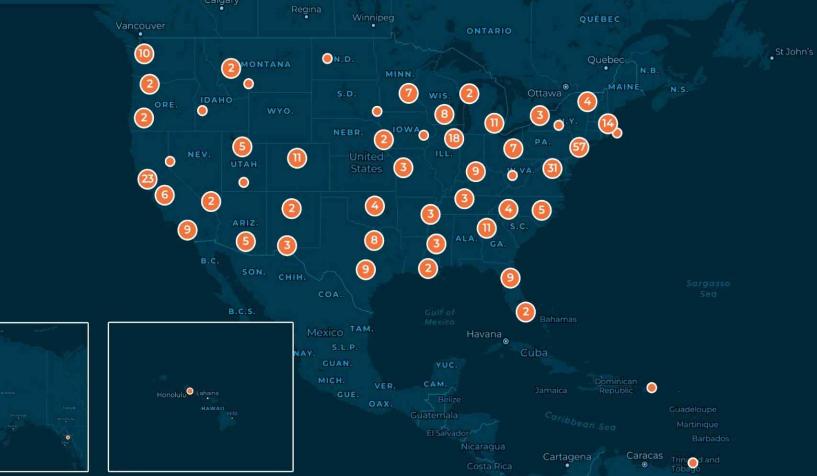


Institute for Nonprofit News

ds and supports a etwork of 400 <sup>i</sup>it, nonpartisan oms that are ting journalism as a ervice

#### JOURNALISM ON&OFF The global rise of independent news









# Our talk today:

- . The new global landscape
- . Rise of nonprofits & what makes them different
- . The new ecosystem
- . The power of collaboration
- . Shared challenges
- A promising outlook ahead



JRI



# A new ecosystem of news takes shape



- Independent new spapers, magazines
- Most launched in last 15 years
- With a surge of growth since 2018
- Fast growth in Americas, but this ecosystem is rising globally







2009:INN news consortium forms US tax structure ➡ fast growth

Korea Press Founda

- Coverage evolves, expands
  - from investigative news to …
  - deep expert, explanatory to …
  - local, community



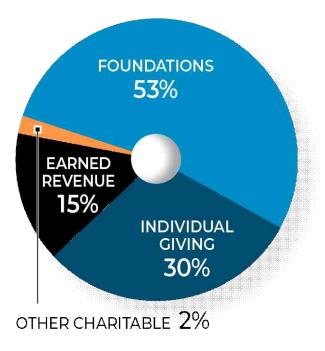


# Nonprofit newstoday



#### **REVENUE STREAMS**

% OF TOTAL REVENUE FROM \_\_\_\_\_



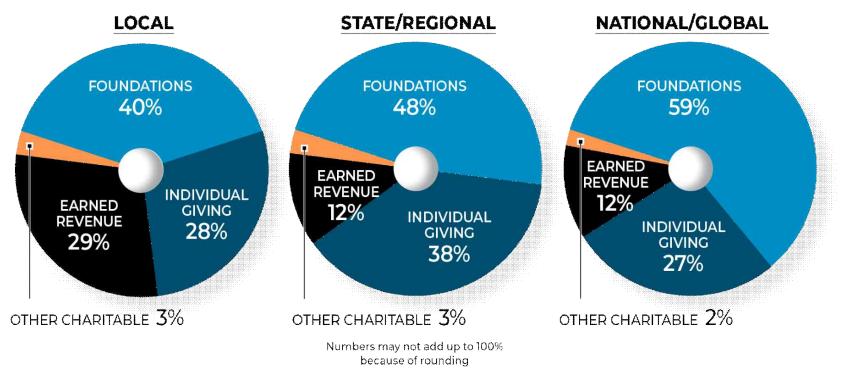
- US nonprofit news: ~\$500 million
- Growing: "Reader Revenue" + major individual donors
  - Foundation funds growing overall but spread more thinly, dropping as share of newsrooms' revenue mix

Earned revenue growing



#### **REVENUE STREAMS BY GEOGRAPHIC SCOPE**

% OF TOTAL REVENUE FROM \_\_\_\_\_







# **Differences in philanthropic giving**

#### <u>Korea</u>

- . 60% individual
- . 40% corporate
- . Foundations like The Beautiful Foundation also funnel individual gifts
- . Government grants are substantial
- . Crowdfunding
- . Individual giving linked to events, disasters

#### United States

- . 70% individual
- . 19% foundations
- . <10% bequests
  - ~ 5-6% corporate
- . Government tax relief, but few grants
- End-of-year individual giving

tradition



1.09

SPOTLIGHT

Korea Press Foundation



**K**.100

other media distribution partners





# ~3,000

### nonprofit journalists today

- Half of executives are women
- . 1 in 4 are people of color





# >400,000

stories a year that otherwise would go untold



# Impact

Reporting that empowers people.

Strengthening communities

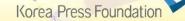
Facts that matter





# Collaboration





## **Editorial collaboration**

- . Starts with the community
- . News is kept free
- . Reporting is shared with other media companies
- . Newsroomsteam up on short-term editorial projects
- . And form long-term consortia or alliances



LOG IN



#### The Central California Town That Keeps Sinking

The very ground upon which Corcoran, Calif., was built has been slowly but steadily collapsing, a situation caused primarily not by nature but agriculture.

#### The New York Times





### The Central California town that keeps sinking

SUBSCRIBE FOR \$1/WEEK

The very ground upon which Corcoran was built is steadily collapsing, a situation caused primarily by agriculture.



Ryan Christopher Jones



### **Covering indigenous communities**



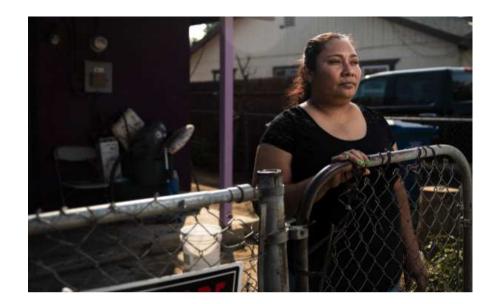


## **Ongoing consortium: INN Rural News Network**

60 nonprofit newsrooms

30 states

Reaching 18 million people



Rosa Perez worries about what many years of consuming the tap water in Fuller Acres might have done to her family's health. Photos by Martin do Nascimento.





# Collaboration in business





### **Collaboration spreads beyond the newsroom**



NewsMatch is designed to transform how communities support the journalism that serves them.







Match

Matching gift program

National pool of match funds sparks giving to nonprofit newsrooms



Train

**Learning** resources strengthen newsrooms' fundraising capacity

#### Amplify

#### Public awareness

engages new supporters; highlights community impact of quality news





# NewsMatch success

- In the past 5 years, new sroom s have leveraged **\$7.7 million** in national and local match funds
- To generate more than \$192 million in year-end contributions from individuals Resulting in nearly 7x return on investment

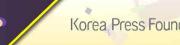




## **NewsMatch models spread locally**



# This is #newsCOneeds.



# Added business collaboration

. More than 90% of nonprofit newsrooms pool their internal data on growth, solutions and challenges through the INN Index research consortium.

Independent newsrooms share business resources: legal, finance, technology

Publishers collectively build audience through distribution partnerships





# Shared challenges

- Creating a popular culture of supporting news.
- Government action that supports independent media and addresses impacts on democracy from algorithm-based digital publishing platforms Diversifying revenue streams to sustain strong journalism
- Equity and democratic coverage finding ways to ensure new access for small, rural and underserved communities



## **Collaboration spreads internationally**





## Independent & nonprofit media



# Collaboration



# Independent & nonprofit media



## Collaboration





# Reinventing journalism as a public service



